

B 210A (Form 210A) (12/09)

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>GOLDMAN SACHS LENDING PARTNERS LLC</u> Name of Transferee	<u>COMPASS HTV LLC</u> Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): <u>26915</u>
	Amount of Claim: <u>\$1,110,833.10</u>
	Date Claim Filed: <u>September 22, 2009</u>
Goldman Sachs Lending Partners LLC c/o Goldman, Sachs & Co. 30 Hudson Street, 36th Floor Jersey City, NJ 07302 Attn: Lauren Day Email: gsd.link@gs.com Tel: (212) 934-3921	Debtor: <u>Lehman Brothers Special Financing Inc.</u>

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

By: 
Transferee/Transferee's Agent

Date: 6/22/11

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

COMPASS HTV LLC

By: MIO Partners, Inc., its manager

By: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Transferee/Transferee's Agent

Date: _____

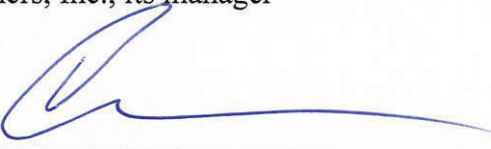
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COMPASS HTV LLC

By: MIO Partners, Inc., its manager

By: _____


Casey Lipscomb
Vice President - Legal and Secretary

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GOLDMAN SACHS LENDING PARTNERS LLC

Name of Transferee

COMPASS HTV LLC

Name of Transferor

Name and Address where notices to transferee
should be sent:

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 36th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com
Tel: (212) 934-3921

Court Claim # (if known): 26914

Amount of Claim: \$1,110,833.10

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

By:  _____
Transferee's Agent

Date: 6/22/11

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GOLDMAN SACHS LENDING PARTNERS LLC

Name of Transferee

COMPASS OFFSHORE HTV PCC LIMITED

Name of Transferor

Name and Address where notices to transferee
should be sent:

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 36th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com
Tel: (212) 934-3921

Court Claim # (if known): 26912

Amount of Claim: \$1,385,043.65

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

By: 
Transferee's Agent

Date: 6/22/11

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Acknowledged and Agreed:

COMPASS OFFSHORE HTV PCC LIMITED

By: MIO Partners, Inc., its manager

By: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Transferee/Transferee's Agent

Date: _____

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Vice President - Legal and Secretary

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Name of Transferee

COMPASS OFFSHORE HTV PCC LIMITED

Name of Transferor

Name and Address where notices to transferee
should be sent:

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c/o Goldman, Sachs & Co.
30 Hudson Street, 36th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com
Tel: (212) 934-3921

Court Claim # (if known): 26913

Amount of Claim: \$1,385,043.65

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

By:  Date: 6/22/11
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

COMPASS OFFSHORE HTV PCC LIMITED
By: MIO Partners, Inc., its manager

By: _____

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